

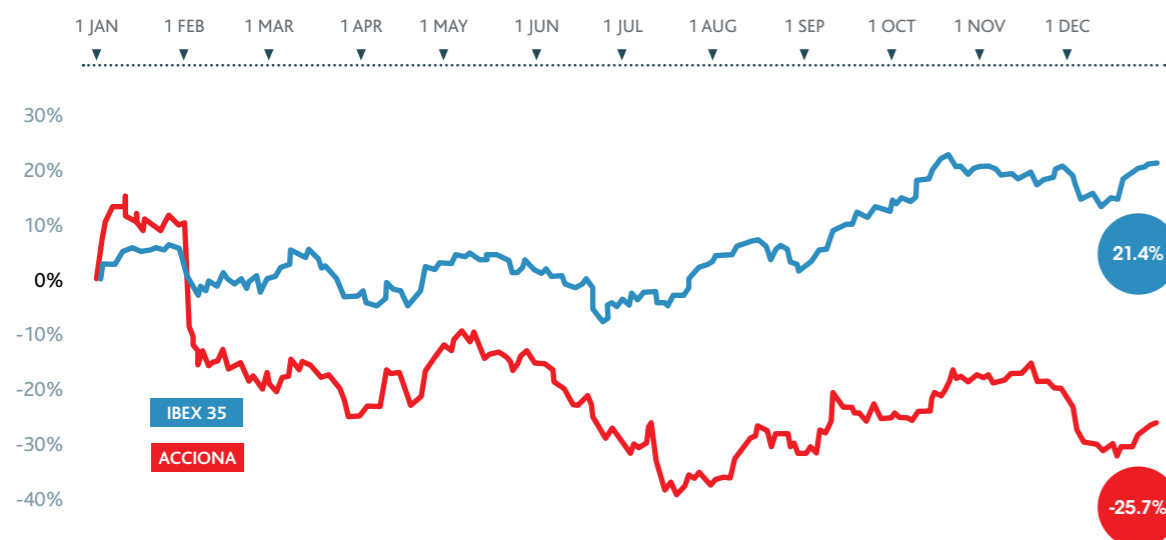
Key figures, ACCIONA in numbers

The Company presents, in a transparent way, its most important data for the 2013 financial year.

→ Share performance

	2012	2013
Starting price €	66.7	56.2
Final price €	56.2	41.8
Variation (%)	-15.8%	-25.7%
Low in 2013 €	30.5	34.1
High in 2013 €	68.1	64.8
Market capitalization at 31 December (million euros)	3,219	2,391

→ ACCIONA share performance vs. IBEX 35 in 2013



→ Turnover (million euros)

	2012	2013	Chg.
Infrastructure	3,326	2,733	-17.8%
Energy	2,107	2,120	0.6%
Water	506	585	15.6%
Services	592	641	8.3%
Other activities	631	641	1.6%
Consolidation adjustments	-146	-113	
Turnover	7,016	6,607	-5.8%

→ EBITDA (million euros)

	2012	2013	Chg.
Infrastructure	163	82	-49.6%
Energy	1,125	979	-13.0%
Water	41	54	30.5%
Services	18	20	13.5%
Other activities	86	93	7.6%
Consolidation adjustments	-3	0	
EBITDA	1,431	1,228	-14.1%

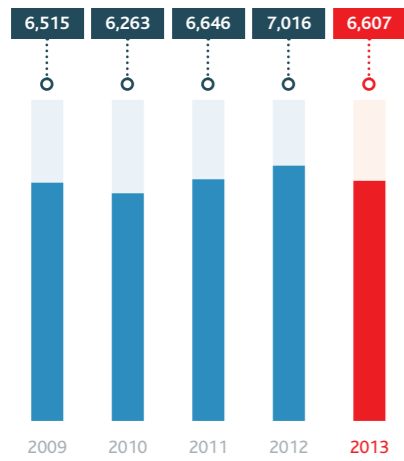
→ EBT (million euros)

	2012	2013	Chg.
Infrastructure	70	-28	n.a.
Energy	166	7	-95.9%
Water	23	24	7.6%
Services	2	3	92.6%
Other activities	-14	21	n.a.
Consolidation adjustments	-1	2	n.a.
ORDINARY EBT	245	29	-88.1%
Extraordinary items	1	-2,203	
EBT	246	-2,174	n.a.

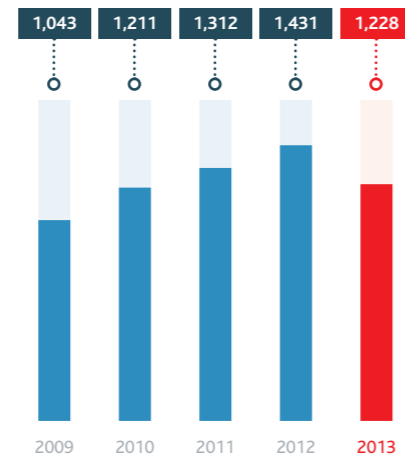
The **2013** figures reflect the sharp negative impact of the energy reform in Spain, in terms of both operating performance and extraordinary items

Absent the regulatory changes, EBITDA would have expanded by **3.8%** and EBT by **16.7%**

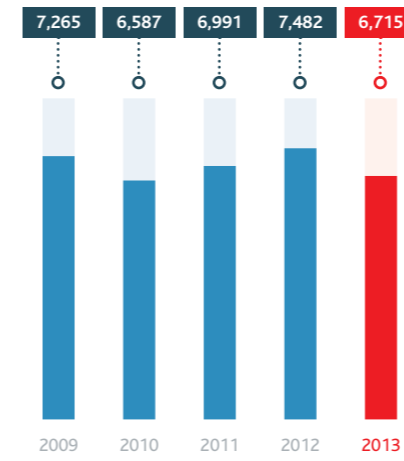
→ Turnover
(million euros)



→ EBITDA
(million euros)

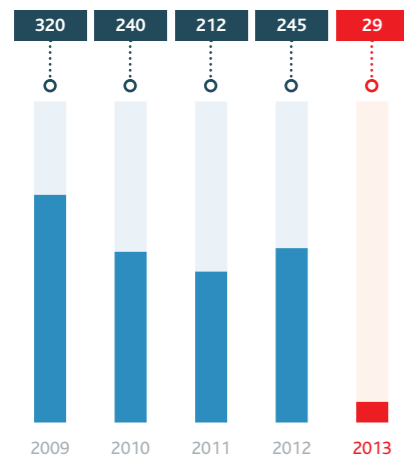


→ Net interest-bearing debt
(million euros)

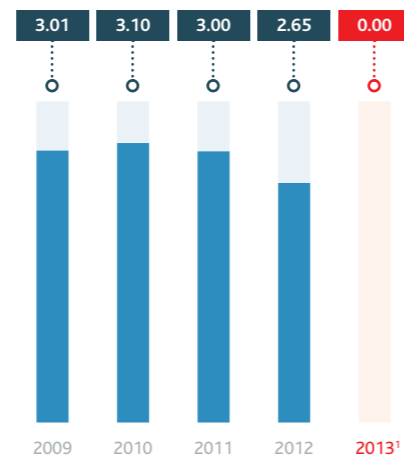


The priority is to maintain a strong balance sheet; notable reductions in capex and debt were achieved in 2013

→ Ordinary EBT
(million euros)

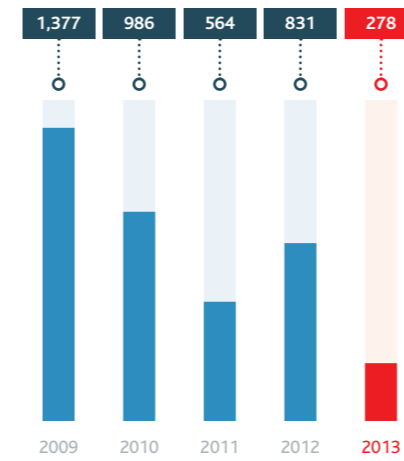


→ Dividend per share
(euros)



¹Awaiting approval from the General Shareholders' Meeting.

→ Ordinary net capital expenditure
(million euros)



It was proposed not to make dividend payments out of 2013 income in the context of the major regulatory impact suffered and the objectives for improving the Group's debt and liquidity