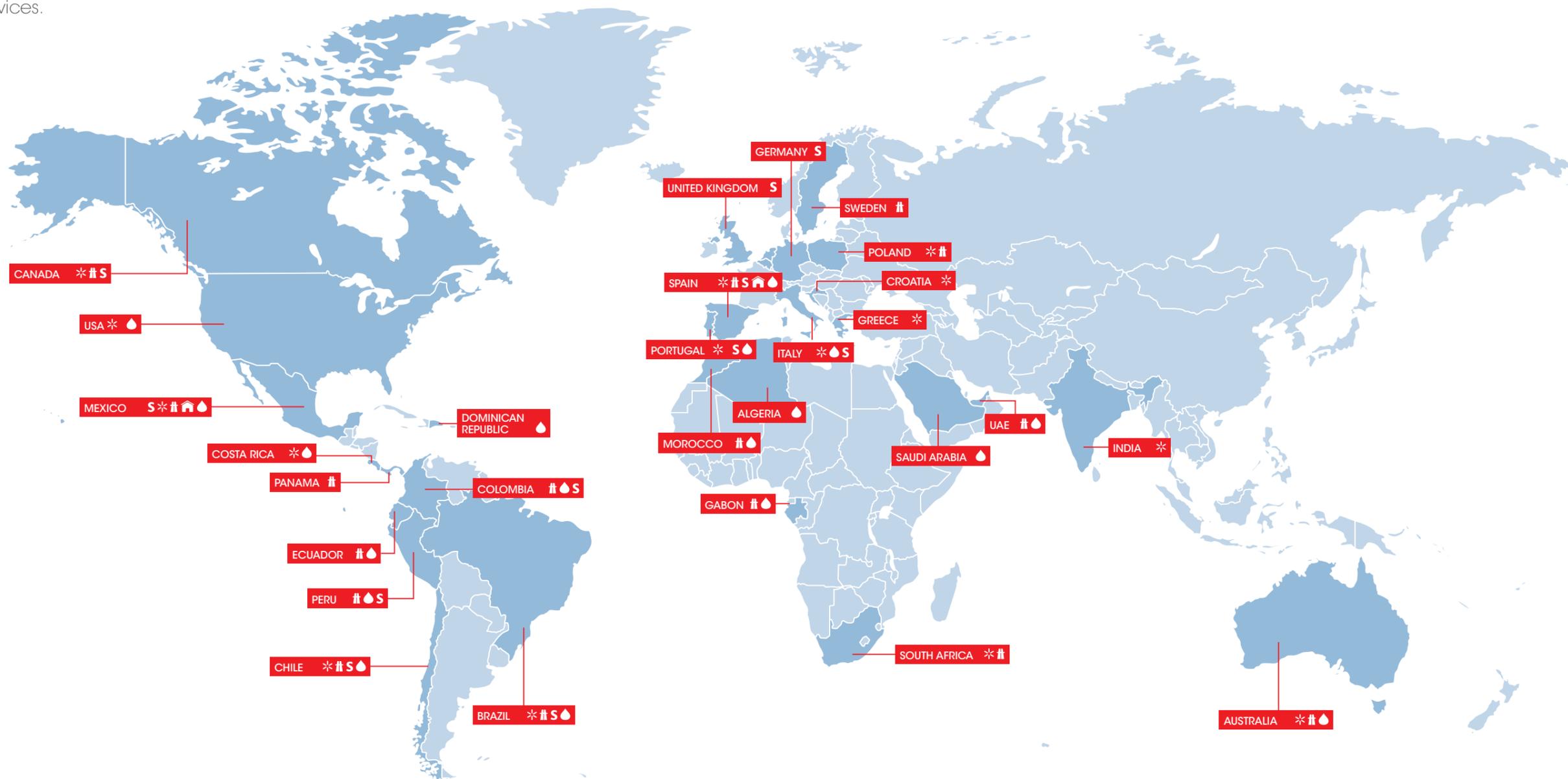


Company profile, ACCIONA throughout the world

With more than a century of experience, ACCIONA has consolidated its business model as a benchmark for sustainability and commitment to development through renewable energies, infrastructure, water and services.



- Energy
- Water
- Infrastructure
- Real Estate
- Services

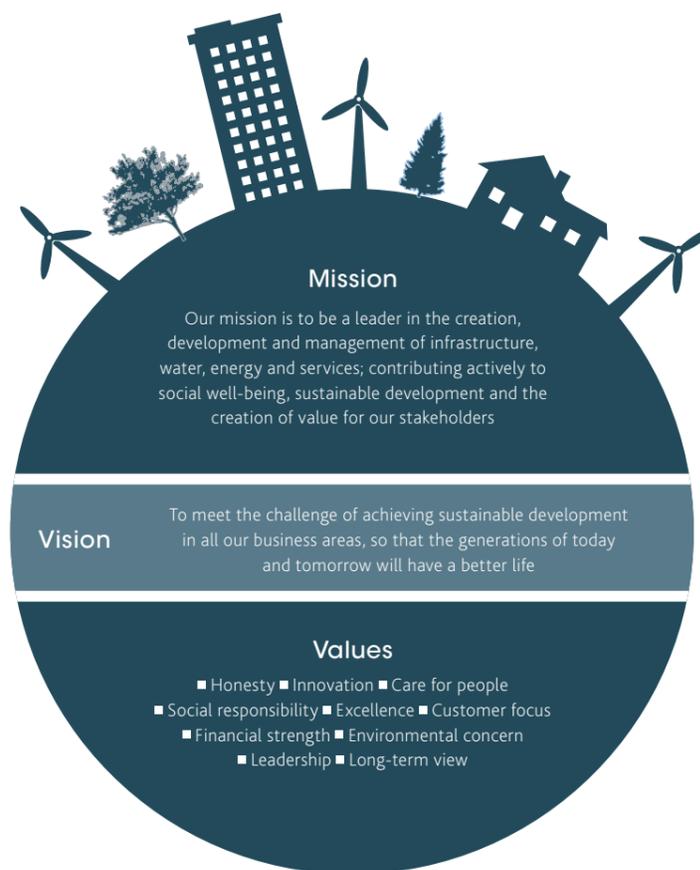
Including countries with revenue of more than €3 million

Sustainability creates value

ACCIONA is one of the leading Spanish companies trading on the Ibex 35. With a history spanning more than a century, the Company is mainly involved in renewable energy, infrastructure, water, and services.

Its strategy is based on two concepts: sustainability and social well-being as the cornerstones of economic growth, environmental balance and social progress. In 2013, ACCIONA had a staff of more than 34,000 professionals and revenues of €6,607 million.

ACCIONA's Mission, Vision and Values



ACCIONA's business model

ENERGY

With more than 20 years of experience, ACCIONA Energy is a global operator exclusively dedicated to renewable energies, with a major presence in five of them: wind, solar thermal, photovoltaic, hydro and biomass. It is present in the entire value chain, including development, engineering and construction, use, operation and maintenance, generation and marketing of energy, and the design, manufacture and sale of wind turbines.

2013

■ Revenue	€2.12 billion
■ EBITDA	€979 million
■ Total installed capacity	8,480 MW
■ Total production	22,404 GWh

INFRASTRUCTURE

ACCIONA Infrastructure has more than a century of experience in all types of civil and construction works, bringing to bear its technology, innovation and accumulated experience in all of them. This business line develops solutions that are applicable to all facets of construction: from engineering and design, all the way to execution of works and their subsequent maintenance. This broad range of activities ensures a global vision that can provide solutions tailored to each specific project.

2013

■ Revenue	€2.733 billion
■ EBITDA	€82 million
■ Number of concessions	22

WATER

ACCIONA Agua is the division that manages the complete water cycle, focused on serving residents in activities that range from capture, supply of drinking water and desalination, up to purification and return to the environment. Owing to its design innovations and the construction and operation of water treatment, purification and desalination plants, the company is a benchmark in global solutions that contribute to sustainable development in the water sector.

2013

■ Revenue	€585 million
■ EBITDA	€54 million
■ Water managed	663 hm ³

SERVICES

With more than 50 years of experience, ACCIONA Service offers a wide range of services to provide complete solutions to its customers. ACCIONA Service is the outcome of ACCIONA's commitment to implementing a multiple-service model through coordination and management of all activities: activities of specialized cleaning, comprehensive logistics, forwarding, ancillary services, social and health and hospital services, telephone assistance, technical support, energy efficiency, environmental, urban, handling, events and museums, restoration, security systems and facility management.

2013

■ Revenue	€641 million
■ EBITDA	€20 million

OTHER BUSINESSES

This division includes the businesses of **Trasmediterranea**, Spain's largest shipping line and one of the largest companies in Europe engaged in the maritime transport of passengers and cargo; **Real Estate**, focused on housing development projects, which develops and manages rental property, offices, shopping centers, hotels, and apartments for university students, ensuring that all the Company's developments include eco-efficiency and sustainable development criteria; **Bestinver**, which provides financial services of fund management and stock brokerage; **wineries**, through the production of high-quality wines with Hijos de Antonio Barceló, as well as other investments.

2013

■ Revenue:	
■ Trasmediterranea	€419 million
■ Real Estate	€66 million
■ Bestinver	€113 million
■ Vineyards	€38 million
■ Corporate and other	€5 million
■ EBITDA	€93 million
■ No. of vehicles	630,212
■ No. of passengers	2,635,721
■ Housing inventory (units)	828
■ Bestinver assets under management	€8.93 billion

Company products and services that aid sustainability

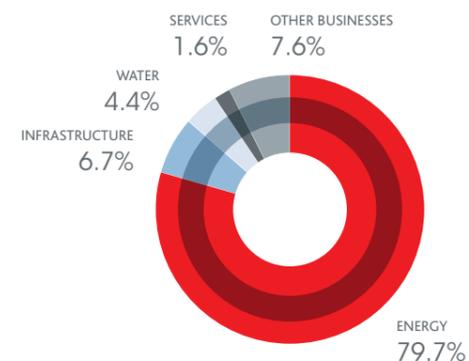
The United Nations Environment Programme (UNEP) defines a green economy as "one that results in improved human well-being and social equity, while significantly reducing environmental risks and ecological damage". Within this concept, there is room for a broad range of products and services offered by ACCIONA, which, according to their characteristics, can be considered beneficial in terms of both the environment and sustainability.

Specifically, in 2013, some **42% of ACCIONA's global sales** (41.6% in 2012) and **85% of its EBITDA** (82.4% in 2012) stemmed from activities related to renewable energies, water and the Company's other environmental activities.



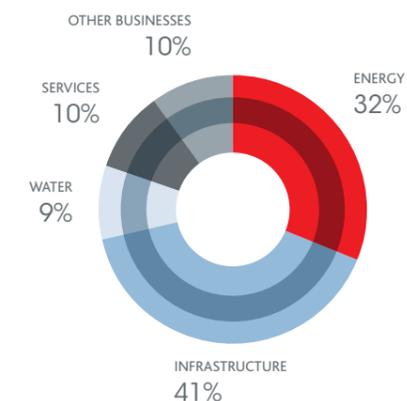
Breakdown of the key figures in 2013

→ Contribution to EBITDA* by division



* Contributions to EBITDA calculated before consolidation adjustments.

→ Revenue* by division (% of total revenues)



* Contributions to revenue calculated before consolidation adjustments.

→ Income by geographic areas

